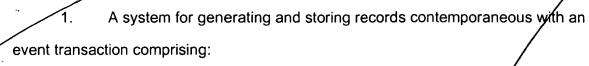
10



- a data storage device, which store data information utilized in generating the contemporaneous records;
- a user input device, coupled to the data storage device;
 an output device, coupled to the data storage device, to output the records

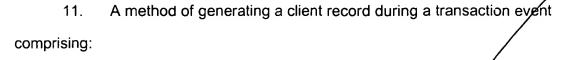
generated

- a form generator, coupled to the data storage device, to generate a client record contemporaneous with data input by a user of the user input device, the client record having event transaction information, client information, and financial transaction information based on the event transaction information and the client information.
- 2. The invention according to claim 1 wherein the event transaction is a medical service provided to the client and the financial transaction information is a cost associated with the event transaction.
- The invention according to claim 2 wherein the client information includes financial information utilized to modify the financial transaction information
 when generating the client record.
 - 4. The invention according to claim 1 wherein the client record comprises a financial statement of the event transaction involving the client.

25

10

- 5. The invention according to claim 2 wherein the event transaction information comprises medical diagnosis information.
- 6. The invention according to claim 2 wherein the client record comprises visit form definitions consistent with the medical services performed.
 - 7. The invention according to claim 2 wherein the event transaction information and client information are utilized to generate a client report in the form of an insurance statement.
 - 8. The invention according to claim 5 wherein the diagnosis information comprises a medical reason for using a given procedure.
- 9. The invention according to claim 1 wherein the user output device comprises a display system to display the client record during the transaction event.
 - 10. The invention according to claim 9 further comprising a graphical user interface utilized during the transaction event where the GUI displays the client report as it would print on a printing device included as an output device.



defining a transaction setting for the transaction event;
generating a client information file associated with the transaction setting;
selecting at least one transaction event;
automatically generating a financial transaction value based on the
transaction event and client information; and
outputting the client record to include the transaction event; the client
information, and the financial transaction value.

10

15

5

12. The invention according to claim 1 wherein the defining step further comprises:

modifying the visit form based on the client information file; displaying the modified visit form during the transaction event;

selecting at least one transaction code, and

converting the selected transaction code into the financial transaction value displayed on the outputted client record.

20 13. The invertion according to claim: 11 wherein the transaction event comprises a client visit to a medical facility.

14. The invention according to claim 13 wherein the client record is a financial record of medical services provided the client.

25

10

- 15. The invention according to claim 13 wherein the client information file includes information about the client's medical insurance for fee reimbursement of the financial transaction value covered by the client's medical insurance.
- 5 16. The invention according to claim 13 wherein the financial transaction includes medical inventory transferred to the client.
 - 17. The invention according to claim 11 further comprising the step of outputting a list of service providers available to the client.
 - 18. The invention according to claim 11 further comprising the step of generating a client list of a particular service provider.
- 19. The invention according to claim 11 further comprising the step of generating a list of procedures from which to select during the event transaction.
 - The invention according to claim 11 further comprising the step of generating a list of appointment types from which to select during the event transaction.

add) -